



South Florida Operating Engineers Apprentice & Training Fund

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A G E N D A

MEETING OF THE BOARD OF TRUSTEES OF THE SOUTH FLORIDA OPERATING ENGINEERS APPRENTICE AND TRAINING FUND

NOVEMBER 11, 2021

- I. Call to Order**
- II. Minutes –**
 - Board of Trustees Meeting, August 12, 2021 (Pg. 1-10)
 - Special Meeting – September 16, 2021 (Pg. 11-12)
- III. Auditor's Report – Dina Bellows-Levine, Bellows CPAs**
- IV. Investment Consultant's Report – John Hart, SEI Global Institutional Group**
- V. Apprenticeship Director's Report – Michael Smith**
- VI. Attorney's Report – Kathleen Phillips, Phillips, Richard & Rind**
- VII. Administrative Manager's Report – Jeff Ianniello, Associated Administrators (Pg.13-24)**
- VIII. Other Fund Business**
 - Associated Administrators Renewal
- IX. Proposed Next Meeting Dates:**
 - February 10, 2022
 - May 12, 2022
 - August 11, 2022
 - November 10, 2022
- X. Adjournment**